



KAORI HEAT TREATMENT CO., LTD.

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About KAORI

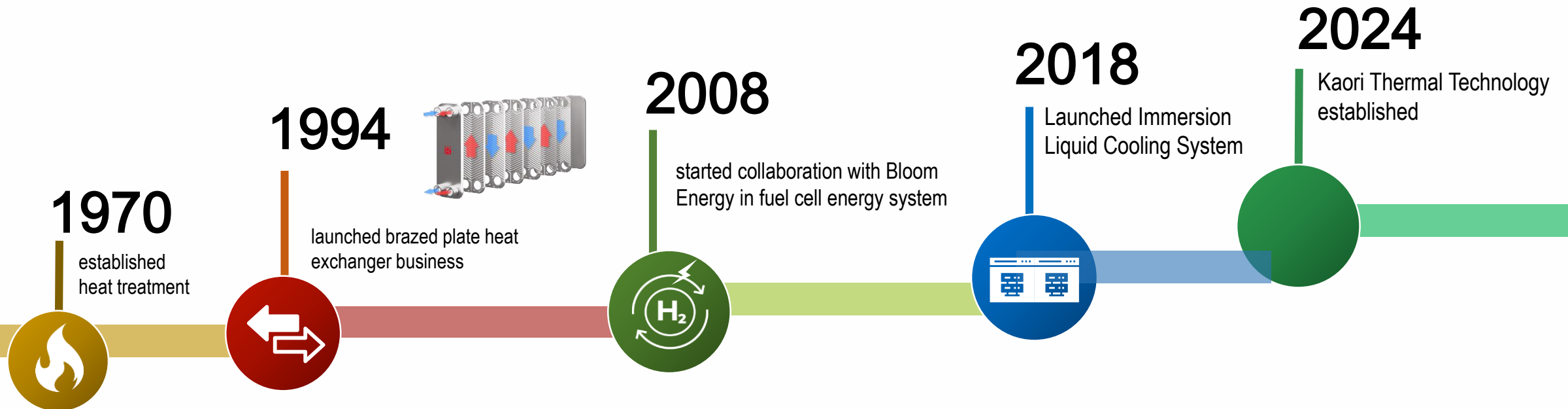
Continuous innovation and transformation, towards the sustainable development of net zero carbon emissions



~800 Employees

6 Factories

*end of Jul 2025



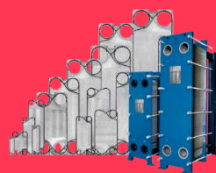
Core Business

Energy-saving and green products/systems to help customers achieve **sustainable development goals**

Energy Saving



BPHE



GPHE

Cooling



Liquid Cooling



Hydrogen



SOFC key components



Hydrogen Fuel Cell
Hydrogen Generator



Waste Hydrogen
Treatment System

Five Key Technologies

Develop energy-saving and green products / systems

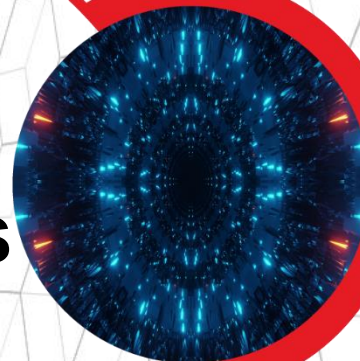
Welding Process



Heat Transfer
Heat Flow



Thermal Management



System Integration



Hydrogen Applications



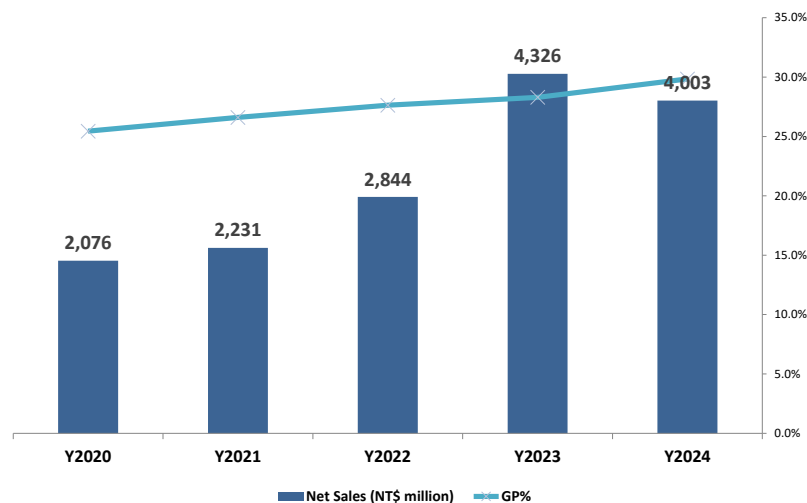
Sustainability Achievements

 UP Y2022 #48 Y2023¹ #34		 Carbon Disclosure Project SME Climate Score²: B
 Greenhouse Gas Emissions Intensity³ 52 ↓% Y2021 Y2024	 CARBON FOOTPRINT⁴ ISO 14067:2018   Lower Emission than in the Industry⁴	
 Human Rights Due Diligence HRDD	 Occupational Safety and Health Management System	 Information Security Management System

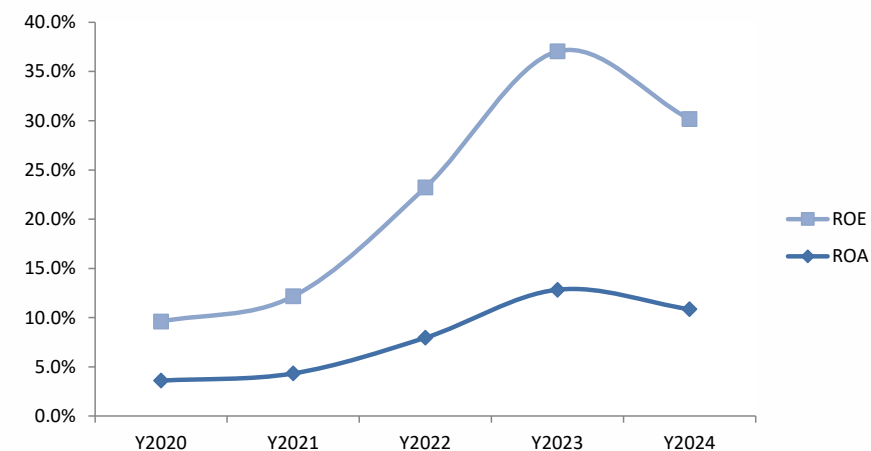
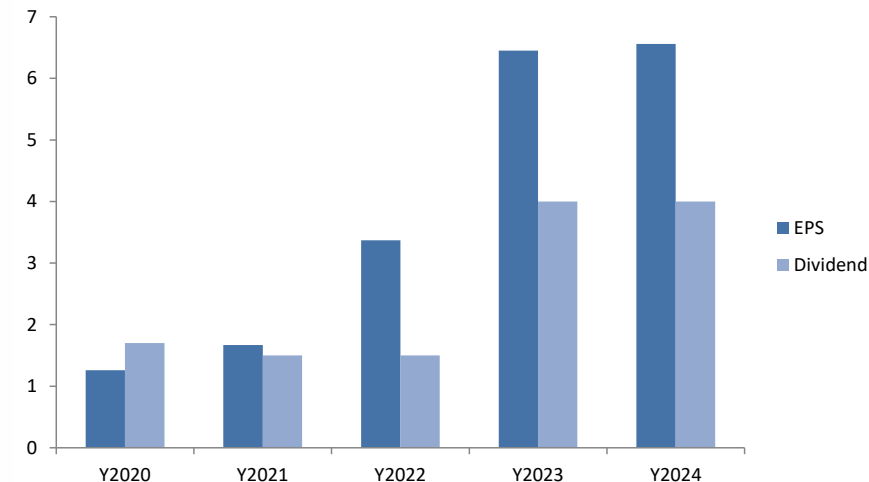
1. Ranking among the Taiwanese companies surveyed by S&P Global.
2. Among 22,700+ enterprises in the 2024 global survey, only 2% received A ranking, and B ranking is the highest ranking for SMEs.

1. GRI Disclosure 305-4, GHG emissions intensity = Direct (Scope 1)+Energy indirect(Scope 2) / annual revenue
2. Brazed Heat Exchanger Industry

Financial Highlights



- Growth based on industries' need for more energy, efficiency, and thermal solutions
- Margin % improving as more gains in high-value applications and product mix



Financial Highlights

	2Q2025	1Q2025	2Q2024
Net sales (NT\$ million)	1,488	1,014	1,000
Gross profit (NT\$ million)	437	304	334
GP(%)	29	30	33
Net income (NT\$ million)	122	133	166
EPS (NT\$)	1.34	1.46	1.84

THANK YOU